



company facts

Listed on the Australian Securities Exchange

ASX Code: PLY

Focus:

Precious and base metals development and production

Key Projects:

White Dam Gold Mine, SA
Mt Boppy Gold Mine, NSW

Ordinary Shares:

36 million

Market Capitalisation:

\$27.0 million (as at 12/09/11)

Polymetals Mining Limited (ASX: PLY) is an Australian precious and base metals producer. Over 25 years Polymetals has established a track record of delivering profitable resource production projects.



25 year proven track record

Polymetals has generated significant returns for shareholders and has strong future growth potential.

Polymetals has a successful track record built on the acquisition, exploration, development, operation and production of precious and base metals.

The company has current production and cashflow as well as tenements in some of Australia's most highly prospective mining regions.

Polymetals is focused on maximising its significant growth potential by accelerating the development of its current assets and aggressively seeking out new projects.

portfolio of great addresses

Polymetals has two key projects in stages of exploration, development and production covering 932 km².

The portfolio encompasses properties in Australia's major mineral provinces.

- **Drew Hill, SA**
85 kilometres west of Broken Hill
- **Canbelego, NSW**
46 kilometres east of Cobar

With each asset having defined resources and a strong production history, Polymetals has a solid platform for significant growth.

Polymetals is also continually assessing opportunities that will add value to the Company.



efficient & effective operators and producers

The success of the Polymetals business model has been demonstrated in the rapid development of projects from construction start to finish.

The White Dam Gold Mine is a showcase example of this capability, from the start of construction to the first gold production in 31 weeks.

Other Polymetals production projects over the last decade have all been developed, from commencement of construction to production, in under

seven months.

These projects have produced between them 142,000 ounces of gold, 4.8 million ounces of silver as well as concentrates containing 34,000 tonnes of zinc and 10,000 tonnes of lead.

The ability to identify projects and bring them rapidly into production, complemented by capital efficiency and operational effectiveness, are the key drivers of Polymetals' success.

pipeline of potential production projects

Polymetals has an operating and profitable mine in South Australia, as well as advanced exploration projects in New South Wales and Western Australia.



Drew Hill, SA

The company's White Dam Gold Mine is a joint venture with Exco Resources Limited. Polymetals holds a 25% stake and is the operator of the mine.

The joint venture also holds 728km² of tenements in Drew Hill with more than 20 targets focused on extending the current mine life as well as comprising broader longer-term exploration potential.

Canbelego, NSW

A major exploration focus is the Mt Boppy Gold Mine, part of 204km² of consolidated Canbelego tenements in the Cobar region. Mt Boppy was one of the most prolific gold producing mines in NSW and Polymetals has consolidated data from more than 30 companies that explored the area.

With existing plant and infrastructure, more than 20 advanced targets have been identified with the principal focus of adding to the existing known resources to accelerate re-commencement of mining operations at Mt Boppy.



strong and capable board & management

David Sproule – Chairman

Over 25 years of experience in acquisition, mine development and production of precious and base metals. He is the founder and former Managing Director for 21 years.

Fulton Smith – CEO

Holds over 25 years diverse leadership and management experience across defence, financial services, information technology and mining.

Jon Parker

Non-executive Director

David Carland

Non-executive Director

David Kinsman

Chief Financial Officer